



Self-Managed Super Funds Price List

Effective from 1 July 2024 to 30 June 2025

	Excl. GST
Superannuation Roll Over	
SMSF Roll In / Out – Accounting apart from Year End	\$1,000
Self-Managed Super Fund (SMSF)	
SMSF with Corporate Trustee - Accounting	\$4,000
SMSF with Individual Trustee - Accounting	\$3,400
Investment Strategy for SMSF	\$1,200
Year End Financial Reports & Tax Return ⁽¹⁾	
Members' Account Balance Under \$1 million	\$2,300
Members' Account Balance Over \$1 million	0.25% of the account balance

⁽¹⁾ SMSF Audit is **NOT** included. Estimated as \$500 plus GST for a basic fund.